AUSTRALIA





IN 2024, THE LIVE
PERFORMANCE INDUSTRY
EXPERIENCED ITS
HIGHEST-EVER LEVELS OF
REVENUE AND ATTENDANCE.
THIS GROWTH WAS DRIVEN BY
THE CONTINUED RETURN OF
MAJOR INTERNATIONAL ACTS
AND TOURS, PARTICULARLY IN
THE CONTEMPORARY MUSIC
CATEGORY, ALONGSIDE AN
INCREASE IN AVERAGE TICKET
PRICES TO OFFSET RISING
OPERATING COSTS ACROSS THE
INDUSTRY.

\$**^**

AUSTRALIA SPENT \$122
PER PERSON ON
LIVE PERFORMANCE EVENTS

REVENUE UP

\$ 1

7 %

FROM 2023









TOTAL REVENUE (TICKET SALES)

\$3.4 BILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

31.4 MILLION



AUSTRALIA





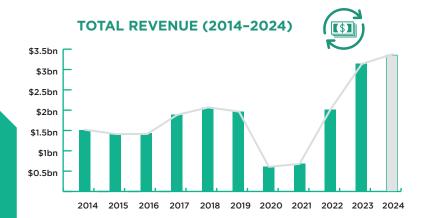
1. CONTEMPORARY MUSIC \$1.8 BILLION

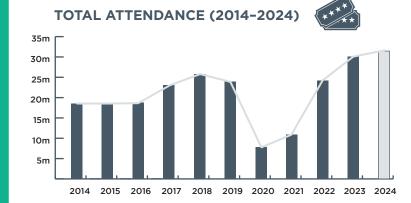
2. MUSICAL THEATRE

\$531.6 MILLION

3. FESTIVALS (CONTEMPORARY MUSIC)

\$331.3 MILLION







TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC

14.1 MILLION

2. MUSICAL THEATRE

4.4 MILLION

3. COMEDY

2.4 MILLION



KEY EVENTS IN 2024 INCLUDED TAYLOR SWIFT,

COLDPLAY, P!NK, WICKED, AND BEAUTY AND THE

BEAST



CONTEMPORARY MUSIC COMMANDS THE LARGEST MARKET SHARE OF NATIONWIDE REVENUE (54%) AND ATTENDANCE (45%)



SPECIAL EVENTS RECORDED THE HIGHEST CATEGORY INCREASE IN REVENUE (216%) AND ATTENDANCE (35%) BETWEEN 2023 AND 2024



NSW HELD THE LARGEST SHARE OF NATIONWIDE REVENUE (36%), AND ATTENDANCE (32%)

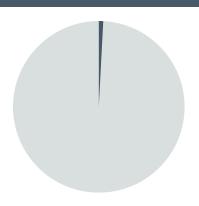


AVERAGE TICKET PRICES (\$122) INCREASED 3.3% BETWEEN 2023 AND 2024. THIS IS THE HIGHEST EVER RECORDED FOR THE INDUSTRY



AUSTRALIAN CAPITAL TERRITORY





ACT GENERATED

1%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL POPULATION

2%



ACT SPENT \$63 PER PERSON ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122



18% EROM 2027

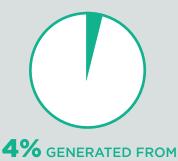
FROM 2023





2%

FROM 2023



REGIONAL ACT





TOTAL REVENUE (TICKET SALES)

\$30.2 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

379,036

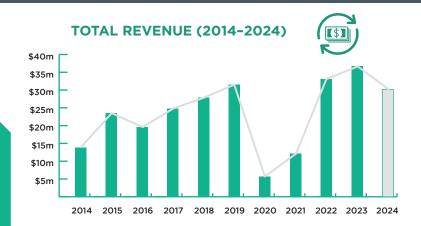


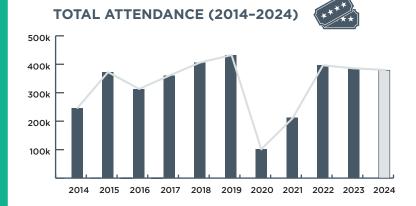
AUSTRALIAN CAPITAL TERRITORY





1. CONTEMPORARY MUSIC
\$9.3 MILLION
2. MUSICAL THEATRE
\$5.1 MILLION
3. COMEDY
\$4.6 MILLION







TOP 3
ATTENDANCE

1. CONTEMPORARY MUSIC

106,424

2. COMEDY

59,631

3. THEATRE

50,847



KEY EVENTS IN 2024 INCLUDED

MATCHBOX TWENTY, CHICAGO THE MUSICAL AND RENT:
THE MUSICAL



CONTEMPORARY MUSIC
CONTRIBUTED THE MOST TO
ACT'S OVERALL REVENUE (31%)
AND ATTENDANCE (28%)

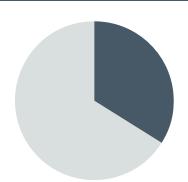


CIRCUS AND PHYSICAL THEATRE EXPERIENCED THE HIGHEST YEAR-OVER-YEAR GROWTH IN REVENUE (154%) AND ATTENDANCE (161%)



NEW SOUTH WALES





NSW GENERATED

34%

OF NATIONWIDE REVENUE AND ATTENDANCE

SHARE OF NATIONAL POPULATION

31%



NSW SPENT \$142 PER PERSON ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122

16%









TOTAL REVENUE (TICKET SALES)

\$1.2 BILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

10.2 MILLION



NEW SOUTH WALES





1. CONTEMPORARY MUSIC \$694 MILLION

2. MUSICAL THEATRE

\$176 MILLION

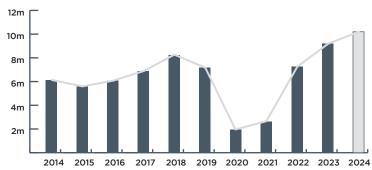
3. FESTIVALS (CONTEMPORARY MUSIC)

\$108 MILLION











TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC

5.0 MILLION

2. MUSICAL THEATRE

1.5 MILLION

3. FESTIVALS (CONTEMPORARY MUSIC)

669,708



NSW WAS THE LARGEST CONTRIBUTOR TO NATIONWIDE REVENUE (36%) AND ATTENDANCE (32%)



KEY EVENTS IN 2024 INCLUDED TAYLOR SWIFT, COLDPLAY, P!NK, HAMILTON, AND & JULIET



NSW SAW THE HIGHEST INCREASE IN REVENUE (16%) AND ATTENDANCE (11%) ACROSS AUSTRALIA BETWEEN 2023 TO 2024



NSW WAS THE TOP CONTRIBUTOR FOR OPERA IN AUSTRALIA (76% REVENUE AND 66% ATTENDANCE)

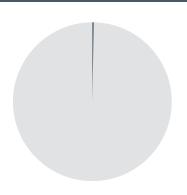


BETWEEN 2023 AND 2024, SPECIAL EVENTS
EXPERIENCED THE LARGEST CATEGORY GROWTH
IN REVENUE AND ATTENDANCE. THIS WAS
FOLLOWED BY CONTEMPORARY MUSIC



NORTHERN TERRITORY





NT GENERATED

0.5%

OF NATIONWIDE REVENUE AND ATTENDANCE

SHARE OF NATIONAL POPULATION

1%



NT SPENT \$32 PER PERSON
ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122

REVENUE DOWN



4%

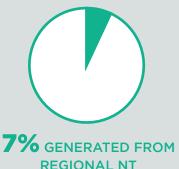
FROM 2023

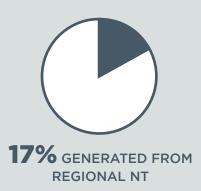
ATTENDANCE UP



48%

FROM 2023







TOTAL REVENUE (TICKET SALES)

\$8.4 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

214,956



NORTHERN TERRITORY





TOP 3 REVENUE

1. FESTIVALS (MULTI-CATEGORY)

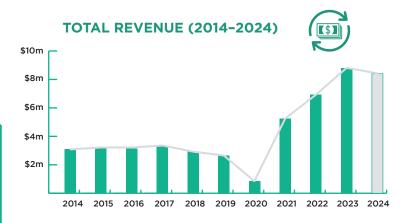
\$3.1 MILLION

2. FESTIVALS (CONTEMPORARY MUSIC)

\$2.5 MILLION

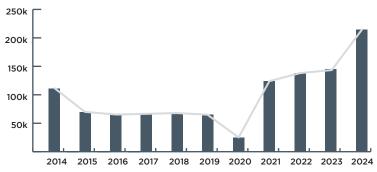
3. CONTEMPORARY MUSIC

\$817,294











TOP 3 ATTENDANCE

1. FESTIVALS (MULTI CATEGORY)

92,424

2. SPECIAL EVENTS

27,530

3. FESTIVALS (CONTEMPORARY MUSIC)

23,077



KEY EVENTS IN 2024 INCLUDED DARWIN
FESTIVAL, BASSINTHEGRASS MUSIC
FESTIVAL AND THE ELECTRIC STORM
HALLOWEEN MUSIC FESTIVAL



FESTIVALS (MULTI-CATEGORY)
CONTRIBUTED THE MOST TO NT'S
OVERALL REVENUE (36%) AND
ATTENDANCE (43%)

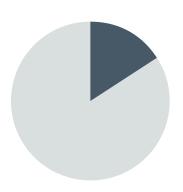


BETWEEN 2023 TO 2024, NT
EXPERIENCED THE HIGHEST REVENUE
(145%) AND ATTENDANCE (296%)
GROWTH IN BALLET AND DANCE



QUEENSLAND





QLD GENERATED

16%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL **POPULATION**

21%



QLD SPENT \$92 PER PERSON ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122





ATTENDANCE UP





14% GENERATED FROM **REGIONAL QLD**



19% GENERATED FROM REGIONAL QLD



TOTAL REVENUE (TICKET SALES)

\$514.0 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

4.9 MILLION



QUEENSLAND



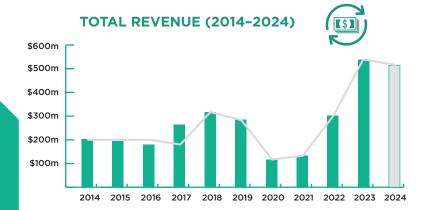


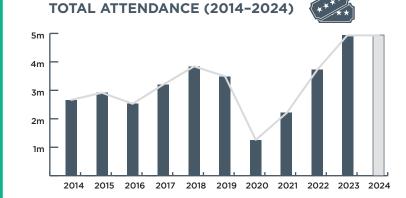
1. CONTEMPORARY MUSIC \$266.0 MILLION

2. MUSICAL THEATRE
\$82.8 MILLION

3. FESTIVALS (CONTEMPORARY MUSIC)

\$74.8 MILLION







TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC

2.3 MILLION

2. MUSICAL THEATRE 668,002

3. FESTIVALS (CONTEMPORARY MUSIC)

446,373



IN 2024, QLD RECORDED ITS HIGHEST EVER ATTENDANCE



QLD WAS THE THIRD HIGHEST CONTRIBUTOR TO NATIONWIDE REVENUE (15%) AND ATTENDANCE (16%)



KEY EVENTS IN 2024 INCLUDED P!NK, TRAVIS
SCOTT, BEAUTY AND THE BEAST, WICKED AND
THE TINA TURNER MUSICAL

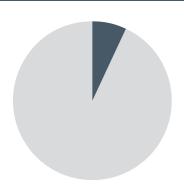


BETWEEN 2023 AND 2024, QLD EXPERIENCED A
74% INCREASE IN REVENUE AND A 14%
INCREASE IN ATTENDANCE FOR FESTIVALS
(MULTI-CATEGORY). MAJOR FESTIVALS INCLUDED
BRISBANE FESTIVAL AND MEATSTOCK
TOOWOOMBA



SOUTH AUSTRALIA





SA GENERATED

7%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL POPULATION

7%



SA SPENT \$93 PER PERSON
ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122

REVENUE DOWN



3%

FROM 2023

ATTENDANCE UP



2%

FROM 2023



4% GENERATED FROM REGIONAL SA



3% GENERATED FROM REGIONAL SA



TOTAL REVENUE (TICKET SALES)

\$175.6 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

2.5 MILLION



SOUTH AUSTRALIA





1. CONTEMPORARY MUSIC \$66.6 MILLION

2. FESTIVALS (MULTI CATEGORY)

\$31.3 MILLION

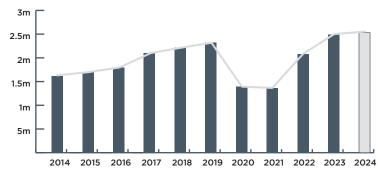
3. MUSICAL THEATRE

\$28.1 MILLION











TOP 3 ATTENDANCE

1. FESTIVALS (MULTI CATEGORY)

1.1 MILLION

2. CONTEMPORARY MUSIC

642,763

3. MUSICAL THEATRE

240,393



IN 2024, SA RECORDED ITS HIGHEST EVER ATTENDANCE



KEY EVENTS IN 2024 INCLUDED ADELAIDE
FRINGE, P!NK, THE TINA TURNER MUSICAL,
CHICAGO - THE MUSICAL AND WOMADELAIDE



SA WAS THE LARGEST CONTRIBUTOR TO NATIONWIDE FESTIVALS (MULTI-CATEGORY) REVENUE (37%) AND ATTENDANCE (49%)



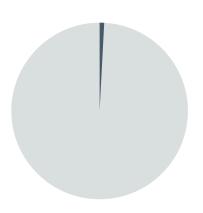
BETWEEN 2023 AND 2024, SPECIAL EVENTS RECORDED A 114% INCREASE IN REVENUE AND A 175 % INCREASE IN ATTENDANCE.

MAJOR EVENTS INCLUDED HERE'S ROCKWIZ LIVE! AND CHRISTMAS SPECTACULAR



TASMANIA





TAS GENERATED

1%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL POPULATION

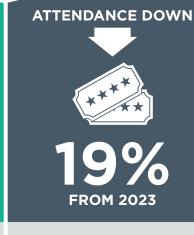
2%



TAS SPENT \$53 PER PERSON
ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122











TOTAL REVENUE (TICKET SALES)

\$30.3 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

402,036



TASMANIA





TOP 3 REVENUE

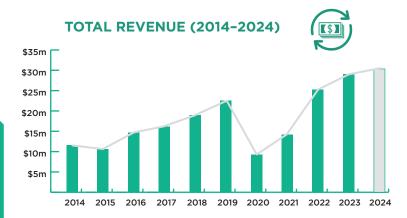
1. CONTEMPORARY MUSIC \$12.6 MILLION

2. FESTIVALS (CONTEMPORARY MUSIC)

\$7.8 MILLION

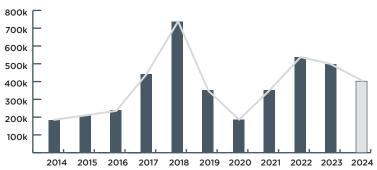
3. COMEDY

\$3.3 MILLION











TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC 176,920

2. FESTIVALS (CONTEMPORARY MUSIC)

69,273

3. COMEDY

41,480



IN THE PADDOCK, RED HOT SUMMER
TOUR AND BLANC DE BLANC ENCORE



THE MOST TO OVERALL REVENUE

(41%), AND ATTENDANCE (44%)



CIRCUS & PHYSICAL THEATRE, AND
THEATRE EXPERIENCED SIGNIFICANT
YEAR-OVER-YEAR INCREASES IN
REVENUE AND ATTENDANCE



VICTORIA





VIC GENERATED

33%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL **POPULATION**

26%



VIC SPENT \$161 PER PERSON ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122







FROM 2023







TOTAL REVENUE (TICKET SALES)

\$1.1 BILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

9.9 MILLION



VICTORIA





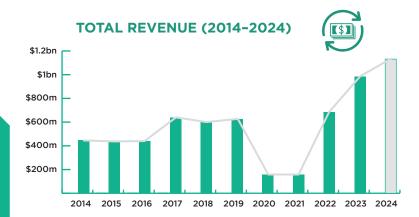
1. CONTEMPORARY MUSIC \$642.5 MILLION

2. MUSICAL THEATRE

\$204.7 MILLION

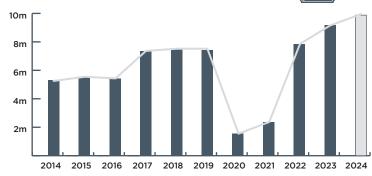
3. FESTIVALS (CONTEMPORARY MUSIC)

\$93.2 MILLION











TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC

4.7 MILLION

2. MUSICAL THEATRE

1.6 MILLION

3. COMEDY

1.3 MILLION



VIC WAS THE SECOND HIGHEST CONTRIBUTOR TO NATIONWIDE REVENUE (34%) AND ATTENDANCE (31%)



KEY EVENTS IN 2024 INCLUDED

TAYLOR SWIFT, COLDPLAY, P!NK,

WICKED, AND BEAUTY AND THE BEAST



VIC WAS THE TOP CONTRIBUTOR OF NATIONWIDE REVENUE AND ATTENDANCE FOR MUSICAL THEATRE AND COMEDY

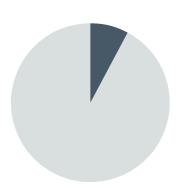


VIC HAD THE HIGHEST SPEND PER PERSON (\$161) ACROSS AUSTRALIA



WESTERN AUSTRALIA





WA GENERATED

8%

OF NATIONWIDE REVENUE AND ATTENDANCE



SHARE OF NATIONAL POPULATION

11%



WA SPENT \$83 PER PERSON
ON LIVE PERFORMANCE EVENTS

NATIONAL SPEND PER PERSON \$122





20%

FROM 2023

ATTENDANCE DOWN



10%

FROM 2023



5% GENERATED FROM REGIONAL WA



6% GENERATED FROM REGIONAL WA



TOTAL REVENUE (TICKET SALES)

\$249.6 MILLION



TOTAL ATTENDANCE (TICKETS ISSUED)

2.9 MILLION



WESTERN AUSTRALIA





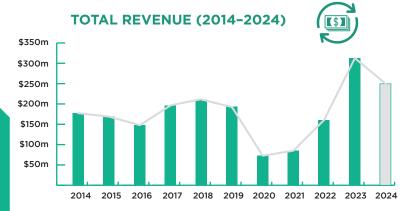
1. CONTEMPORARY MUSIC \$249.6 MILLION

2. MUSICAL THEATRE

\$34.4 MILLION

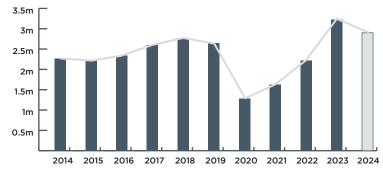
3. FESTIVALS (CONTEMPORARY MUSIC)

\$24.2 MILLION











TOP 3 ATTENDANCE

1. CONTEMPORARY MUSIC

1.2 MILLION

2. FESTIVALS (MULTI CATEGORY)

395,667

3. MUSICAL THEATRE

321,880



WA WAS THE FOURTH LARGEST CONTRIBUTOR
TO NATIONWIDE REVENUE (7%) AND
ATTENDANCE (9%)



KEY EVENTS IN 2024 INCLUDED P!NK, BLINK-182, THE TINA TURNER MUSICAL, GREASE - THE MUSICAL, AND WILDLANDS



BETWEEN 2023 AND 2024, THEATRE RECORDED A
112% INCREASE IN REVENUE AND A 70%
INCREASE IN ATTENDANCE. TOP EVENTS INCLUDED
DEATH OF A SALESMAN, THE WOMAN IN BLACK
AND PRIMA FACIE



WA WAS THE SECOND LARGEST CONTRIBUTOR TO NATIONWIDE FESTIVALS (MULTI-CATEGORY) REVENUE (17%) AND ATTENDANCE (18%).
TOP EVENTS INCLUDED FRINGE WORLD FESTIVAL, PERTH FESTIVAL AND OKTOBERFEST IN THE GARDENS

